

Sector Reports

Sector Description

South Africa holds the world's largest reserves of gold (35%), platinum group metals (55.7%), manganese ore (80%) chrome ore (68.3%) titanium metals (21%). It also produces a large share of the world's diamonds and mineral deposits. Lucrative opportunities exist for downstream processing and value adding of iron, carbon steel, stainless steel, aluminium, platinum group metals and gold. Beneficiation of minerals before export is a major growth area. The Department of Minerals and Energy has embarked on a small-scale mining programme aimed at encouraging and facilitating the development of economically viable small-scale mining and mineral-based industries, in line with the government's desire that small miners gain access to mineral rights suited to small mining activity. Relationships between individual mining companies and the controlling mining houses are being reevaluated. Mergers, restructuring and unbundlings have created much optimism for the industry in recent years, driven by the need to develop black ownership, to expand abroad and by a languishing gold price.

Company Name	Latest Year End	Home Country	Reporting currency
African Rainbow Minerals	2023/06/30	South Africa	ZAR
Anglo American Platinum	2023/12/31	South Africa	ZAR
Anglo American plc	2023/12/31	United Kingdom	USD
AngloGold Ashanti	2023/12/31	South Africa	USD
Assore limited	2019/06/30	South Africa	ZAR
BHP Billiton	2023/06/30	United Kingdom	USD
De Beers Family of Companies	2012/12/31	South Africa	USD
Exxaro	2023/12/31	South Africa	ZAR
Glencore Xstrata	2023/12/31	Switzerland	USD
Gold Fields	2023/12/31	South Africa	USD
Harmony Gold	2023/06/30	South Africa	ZAR
Impala Platinum	2023/06/30	South Africa	ZAR
Kumba Iron Ore Limited	2023/12/31	South Africa	ZAR
Lonmin plc	2017/09/30	South Africa	USD
Petra Diamonds	2023/06/30	Jersey	USD
Sibanye Gold	2023/12/31	South Africa	ZAR
Trans Hex	2019/03/31	South Africa	ZAR
Xstrata	2012/12/31	Switzerland	USD