

# Sector Reports

## Sector Description

South Africa holds the world's largest reserves of gold (35%), platinum group metals (55.7%), manganese ore (80%) chrome ore (68.3%) titanium metals (21%). It also produces a large share of the world's diamonds and mineral deposits. Lucrative opportunities exist for downstream processing and value adding of iron, carbon steel, stainless steel, aluminium, platinum group metals and gold. Beneficiation of minerals before export is a major growth area. The Department of Minerals and Energy has embarked on a small-scale mining programme aimed at encouraging and facilitating the development of economically viable small-scale mining and mineral-based industries, in line with the government's desire that small miners gain access to mineral rights suited to small mining activity. Relationships between individual mining companies and the controlling mining houses are being reevaluated. Mergers, restructuring and unbundlings have created much optimism for the industry in recent years, driven by the need to develop black ownership, to expand abroad and by a languishing gold price.

| Company Name                 | Latest Year End | Home Country   | Reporting currency |
|------------------------------|-----------------|----------------|--------------------|
| African Rainbow Minerals     | 2023/06/30      | South Africa   | ZAR                |
| Anglo American Platinum      | 2023/12/31      | South Africa   | ZAR                |
| Anglo American plc           | 2023/12/31      | United Kingdom | USD                |
| AngloGold Ashanti            | 2023/12/31      | South Africa   | USD                |
| Assore limited               | 2019/06/30      | South Africa   | ZAR                |
| BHP Billiton                 | 2023/06/30      | United Kingdom | USD                |
| De Beers Family of Companies | 2012/12/31      | South Africa   | USD                |
| Exxaro                       | 2023/12/31      | South Africa   | ZAR                |
| Glencore Xstrata             | 2023/12/31      | Switzerland    | USD                |
| Gold Fields                  | 2023/12/31      | South Africa   | USD                |
| Harmony Gold                 | 2023/06/30      | South Africa   | ZAR                |
| Impala Platinum              | 2023/06/30      | South Africa   | ZAR                |
| Kumba Iron Ore Limited       | 2023/12/31      | South Africa   | ZAR                |
| Lonmin plc                   | 2017/09/30      | South Africa   | USD                |
| Petra Diamonds               | 2023/06/30      | Jersey         | USD                |
| Sibanye Gold                 | 2023/12/31      | South Africa   | ZAR                |
| Trans Hex                    | 2019/03/31      | South Africa   | ZAR                |
| Xstrata                      | 2012/12/31      | Switzerland    | USD                |